

October 8, 2021

EMAIL: CommercialCoordinator.QBCalgary@albertacourts.ca
Maria.Mancia@albertacourts.ca

Court of Queen's Bench of Alberta
Calgary Courts Centre
24th Floor, 601 - 5th Street SW
Calgary, AB T2P 5P7

Attention: The Honourable Madam Justice K.M. Eidsvik

Dear Madam Justice Eidsvik:

**Re: In the Matter of a Plan of Arrangement of Dominion Diamond Mines ULC, et al.
Alberta Court of Queen's Bench Action No. 2001-05630**

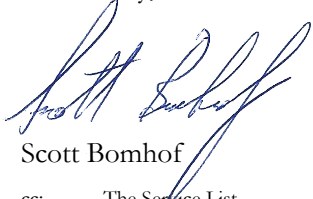
My office acts as counsel for Arctic Canadian Diamond Mines Ltd. (“**ACDC**”), the Purchaser of Dominion assets under a Purchase Agreement dated as of December 6, 2020, which was approved by Your Ladyship in these proceedings on December 11, 2020 and closed in February of this year.

Further to the application being brought by the Monitor and scheduled to be heard by Your Ladyship on Friday, October 15, 2021 at 10:00 a.m. via WebEx videoconference, ACDC will be seeking an adjournment of this hearing. The unfiled Application and the Sixteenth Report of the Monitor were only served on our office and on the Service List by email at 4:40 p.m. (MST) on Wednesday, October 6, 2021, and our client has had no involvement in the negotiation and other actions leading to the proposed transactions described in those materials.

The proposed transactions described in the Monitor's materials fundamentally affect property owned by ACDC under a transaction that was approved by this Court, without consideration to, or approval from, ACDC. Given the seriousness of the relief being sought, the complexity of the subject matter and the Monitor's delay in bringing this application and providing ACDC with its materials—all in advance of a holiday weekend—ACDC will be seeking an adjournment of the matter to properly allow all parties to prepare. This correspondence will also serve to advise that ACDC has provided our office with instructions to oppose the relief that is currently being sought by the Monitor.

We trust that the foregoing is in order, but should you have any questions or concerns, relating to the above or otherwise, please do not hesitate to contact the undersigned to discuss the same.

Yours truly,

A handwritten signature in blue ink, appearing to read "Scott Bomhof". The signature is fluid and cursive, with the first name "Scott" and last name "Bomhof" clearly distinguishable.

Scott Bomhof

cc: The Service List
Torys LLP, Attention: Kyle Kashuba, Tony DeMarinis and Jeremy Opolsky (via email)
Court of Queen's Bench of Alberta, Attention: Brent DuFault, Commercial List Court Coordinator - Calgary (via email)

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